



Professionals Alliance Group (PAG)

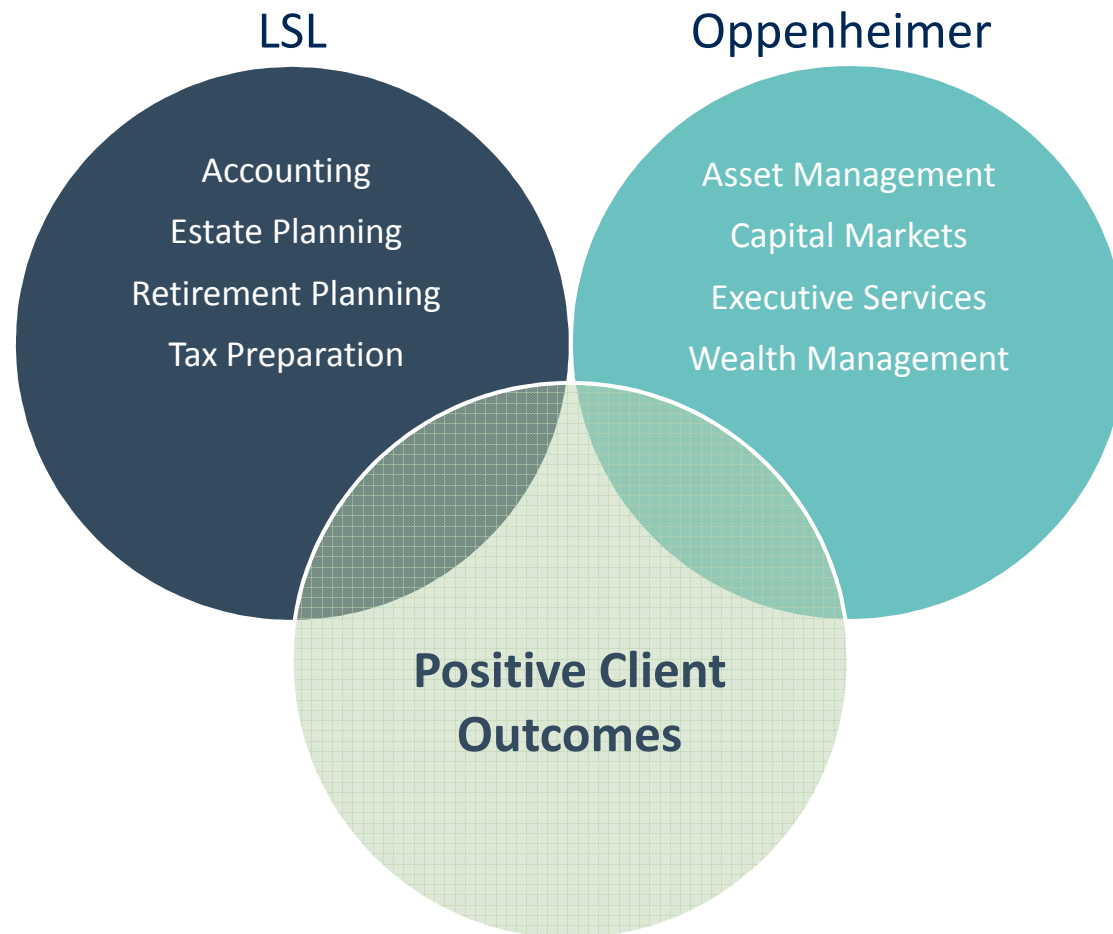
Forging relationships that are built to last



A Powerful Combination



Tax and planning services combined with the investment capabilities and support of Oppenheimer can deliver a uniquely enriched client experience



3 Key Benefits for Clients

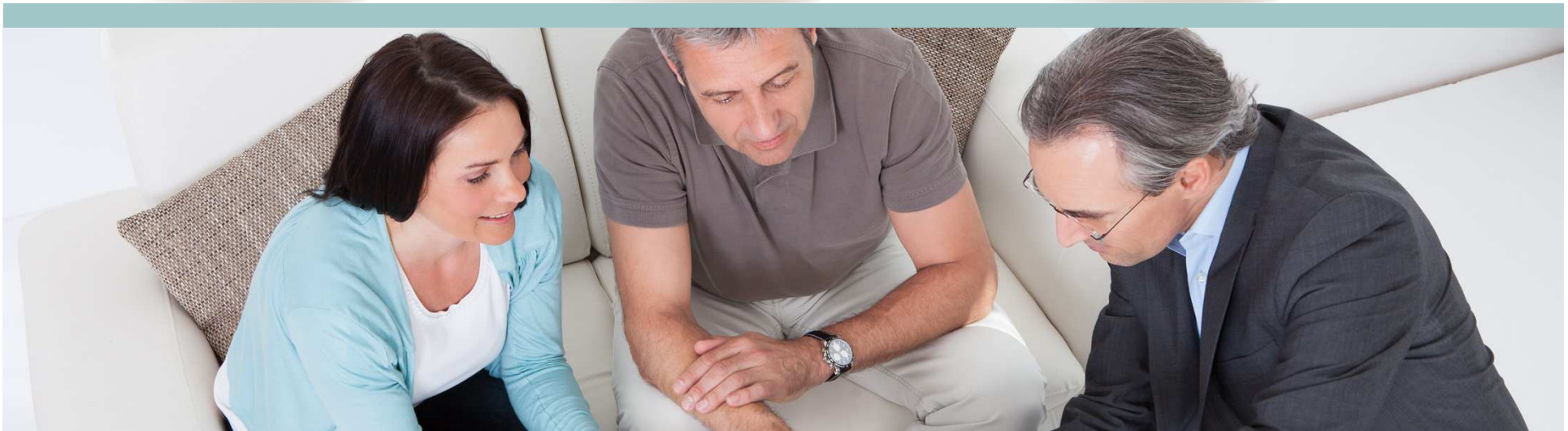


Tapping into Oppenheimer's intellectual capital and breadth of services without incurring additional costs

Access to the full heft of Oppenheimer resources, experts and services

Comprehensive wealth management, retirement and financial planning

No additional fees



Who Is Oppenheimer



Our heritage of providing sound financial advice and access to a diversified lineup of investments

- OAM is an affiliate of Oppenheimer & Co. Inc., a publicly listed brokerage house and investment bank that traces its roots back to Harris C. Fahnestock, a successful investment banker and a financial advisor to Abraham Lincoln. The company's original predecessor firm, Fahnestock & Co., was founded in 1881.



- Employing more than 130 people across four locations—New York, Chicago, San Francisco and Carmel, Ind.—OAM manages over \$28.3 billion in assets for more than 183,200 individuals, families and institutions globally.
- Globally diversified lineup of investment strategies across multiple asset classes available through various programs and products to suit all advisory practice types.

By the Numbers

2,976

experienced professionals

1,073

financial advisors

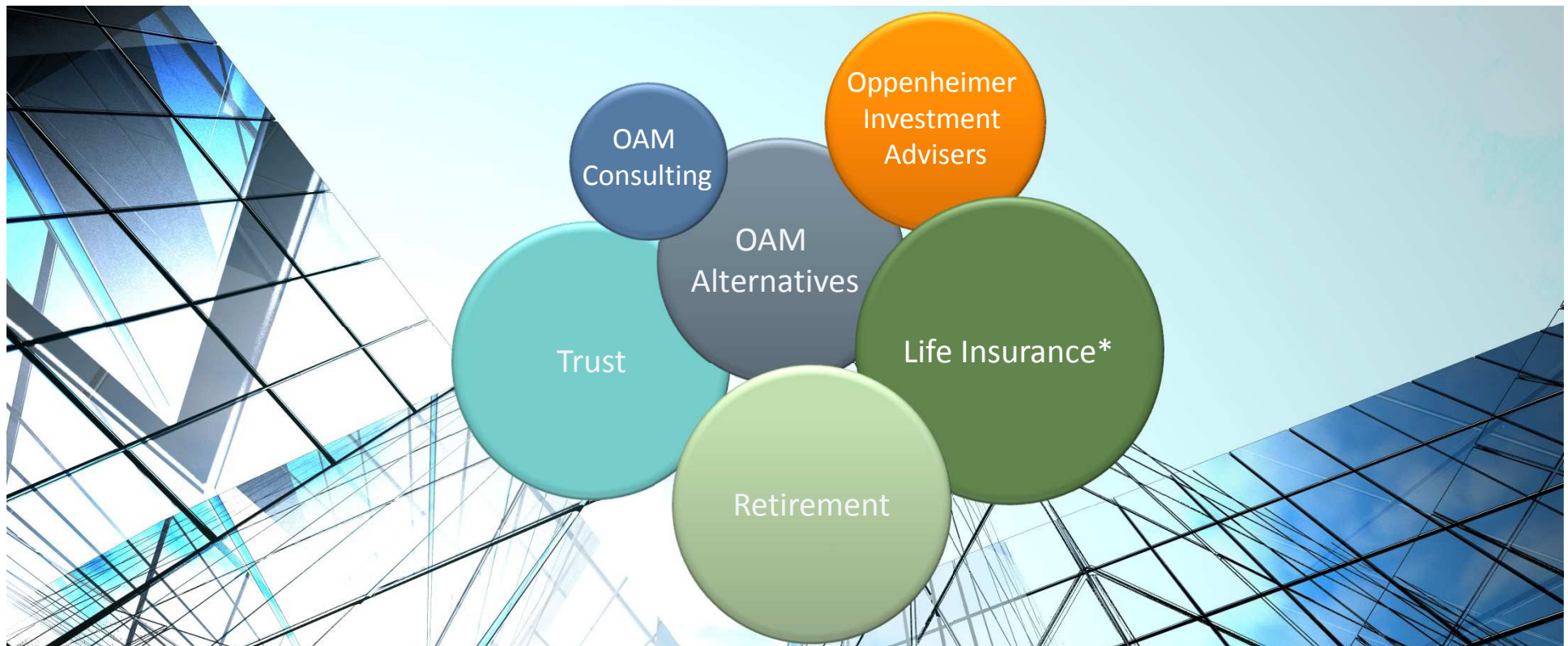
\$80 billion

in assets under administration

What Oppenheimer Does



With an emphasis on access, choice, insight and education, we provide comprehensive and objective investment advice to help you tackle today's known challenges—and prepare for tomorrow's unforeseen risks.



* Provided by Oppenheimer Life Agency Ltd.

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